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| http://prep.1040.com/images/useruploads/150770/mt%20rel.jpgwww.memphistaxsolutions.comCall Now: 901-881-1265 |  |
| Tax Preparation |
| Checklist* Social Security numbers for:
	+ Self
	+ Spouse
	+ Kids/dependents
* Tax ID for child care services
* W-2s
* 1099-INT showing interest
* 1099-DIV showing dividends
* 1099-R from IRA distributions
* Information from stock/mutual fund sales or other capital assets
* Alimony
* Self-employment income
* Social Security payments
* Unemployment payments
* Other sources of income
* State and local income tax refunds

Deductions* IRA contributions
* Student loan interest paid
* Educational expenses paid
* Medical expenses -- if they total more than 7.5 percent of adjusted gross income
* Charitable contributions
* Child care expenses
* Investment expenses
* Casualty losses
* Job search expenses -- if in the same field
* Cost of professional and trade journals
* State or local income taxes paid
* Personal property/real estate taxes paid
* Car taxes paid
* Mortgage loan interest paid
* HELOC or home equity loan interest paid
* Tax-preparation software program or tax-preparer cost
* Gambling losses/winnings
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